



Ho Chi Minh City, June 04, 2020

No.: 14/2020/TTĐH-HĐQT-TCD

PROPOSAL TO SHAREHOLDERS

Re: Seeking for approval on the consolidated financial statements 2019

To: The Shareholders of TRACODI

- Pursuant to the Law No. 68/2014/QH13 passed by the National Assembly of the Socialist Republic of Vietnam on Enterprise on 26 November 2014;
- Pursuant to the Law No. 70/2006/QH11 passed by the National Assembly on 29 June 2006 on Securities; the Law No. 62/2010/QH12 passed by the National Assembly on 24 November 2010 on amending and supplementing a number of articles of Law No. 70/2006/QH11 on Securities;
- Pursuant to the Charter of Transport and Industry Development Investment Joint Stock Company (TRACODI) approved by shareholders on 20 May 2020 (which was amended and supplemented at its 11th session);
- Pursuant to the consolidated financial statement 2019, of Transport and Industry Development Investment Joint Stock Company (TRACODI), has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS);

The Board of Directors of TRACODI kindly submit to shareholders for approval of the audited consolidated financial statements 2019 as follows:

The consolidated financial statements 2019 has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS) in compliance with Vietnam Accounting Standards with following financial indicators:

1. The consolidated financial statement 2019:

No.	Main indicators	Ending Balance (VND)
I	Total assets	1,935,269,553,628
1	Short-term assets	731,200,284,432
2	Long-term assets	1,204,069,269,196
II	Total liabilities and owner's equity	1,935,269,553,628
1	Liabilities	1,382,577,257,864
2	Owner's equity	552,692,295,764
2.1	Contributed capital	423,023,700,000
2.2	Other equity funds	917,191,749

2.3	Development and investment funds	584,650,517
2.4	Undistributed profit after tax	97,989,605,799
III	Business results	
1	Gross revenues from sale of goods and rendering of services	1,701,003,618,815
2	Net revenues from sale of goods and rendering of services	1,701,003,618,815
3	Operating profit	118,048,134,683
4	Total net (accounting) profit before tax	121,450,477,806
5	Net profit after tax	94,989,425,714
5.1	<i>Net profit after tax attributable to shareholders of the parent</i>	74,117,516,565
5.2	<i>Net profit after tax attributable to non-controlling interest</i>	20,871,909,149

2. The separate financial statement 2019:

No.	Items	Ending Balance (VND)
I	Total assets	1,622,251,802,365
1	Short-term assets	522,672,690,480
2	Long-term assets	1,099,579,111,885
II	Total liabilities and owner's equity	1,622,251,802,365
1	Liabilities	1,115,631,486,855
2	Owner's equity	506,620,315,510
2.1	Contributed capital	423,023,700,000
2.2	Development and investment funds	584,650,517
2.3	Undistributed profit after tax	83,011,964,993
III	Business results	
1	Gross revenues from sale of goods and rendering of services	1,020,207,075,310
2	Net revenues from sale of goods and rendering of services	1,020,207,075,310
3	Operating profit	76,842,723,519

4	Total net (accounting) profit before tax	77,183,799,045
5	Net profit after tax	64,241,059,860

Kindly submit to shareholders for consideration and approval.

Best regards,

Recipients:

- The AGM;
- Archived: BOD, BOS

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(signed & sealed)

Nguyen Ho Nam